

Friday, 20th May 2022

Legend:														TTCOMP P/E multiple		18.73x
 positive price movement  no price movement  negative price movement														TTCOMP Div. Yield		1.56%
	Ticker	Year End	Price as @ May-13-2022	Price as @ May-20-2022	WTD change	YTD change	5 year change	10 year change	Trailing P/E	Trailing EPS	Trailing DIV	Trailing DIV Yield	Expected Div. Payment Dates	Market to Book Ratio	Fair Value Range	Recommendation
Banking																
FIRST CARIBBEAN INT'L BANK	FCI	Oct-31	5.45	5.25	🔴 -3.7%	🔴 -25.4%	🔴 -38.2%	🔴 -42.3%	N/A	0.63	0.135	2.57%	Jan, Apr, Jul, Oct	1.22	4.85 - 5.36	Marketperform
FIRST CITIZENS GROUP FINANCIAL HOLDINGS LIMITED	FCGFH	Sep-30	52.04	52.03	🟢 0.0%	🟢 20.9%	🟢 48.7%	N/A	18.92	2.75	1.500	2.88%	Jan, Feb, May, Aug	1.97	51.34 - 62.75	Marketperform
NCB FINANCIAL GROUP LTD	NCBFG	Sep-30	6.05	6.00	🔴 -0.8%	🔴 -26.2%	🟢 100.0%	🟢 177.8%	24.00	0.25	0.022	0.37%	Feb, May, Aug, Dec	2.06		
REPUBLIC FINANCIAL BANK	RFHL	Sep-30	140.00	140.01	🟢 0.0%	🟢 3.7%	🟢 29.1%	🟢 45.3%	16.89	8.29	4.050	2.89%	June, Dec	1.76	123.45 - 150.88	Marketperform
SCOTIABANK TDAD & TBGO	SBTT	Oct-31	81.00	77.92	🔴 -3.8%	🟢 34.3%	🟢 32.4%	🟢 54.8%	21.35	3.65	3.500	4.49%	Jan, Apr, Jul, Oct	2.97	70.60 - 78.03	Marketperform
Sector Avg									20.29			2.64%				
Conglomerates																
ANSA M&AL	AMCL	Dec-31	57.60	55.55	🔴 -3.6%	🟢 3.8%	🔴 -16.5%	🟢 1.0%	16.10	3.45	1.800	3.24%	Jun, Nov	1.23	42.79 - 47.29	Underperform
GRACEKENNEDY	GKC	Dec-31	6.05	5.98	🔴 -1.2%	🟢 55.3%	124.0%	39.4%	17.09	0.35	0.085	1.42%	Apr, Jun, Sept, Dec	2.25		
MASSY HOLDINGS LTD	MASSV	Sep-30	5.12	5.05	🔴 -1.4%	🔴 -91.7%	🔴 -90.3%	🔴 -89.0%	12.32	0.41	0.143	2.82%	Jan, Jun	1.48	4.60 - 5.61	Marketperform
Sector Avg									15.17			2.50%				
Property																
PLIPDECO	PLD	Dec-31	3.15	3.08	🔴 -2.2%	🔴 -2.2%	🔴 -16.8%	🔴 -35.0%	3.05	1.01	0.110	3.57%	May	0.04		
Sector Avg									3.05			3.57%				
Manufacturing I																
ANGOSTURA HLDS LTD	AHL	Dec-31	22.90	22.57	🔴 -1.4%	🟢 37.6%	🟢 50.5%	🟢 191.2%	27.52	0.82	0.390	1.73%	Jul, Aug	3.12	18.42 - 22.51	Underperform
GUARDIAN MEDIA LTD	GML	Dec-31	3.15	3.10	🔴 -1.6%	🔴 -9.4%	🔴 -83.7%	🔴 -85.6%	31.00	0.1	0.050	1.61%	Jun, Nov	0.50		
NATIONAL FLOUR MILLS	NFM	Dec-31	1.80	1.80	🟢 0.0%	🔴 -16.3%	🔴 -28.6%	🟢 157.1%	N/A	N/A	0.030	1.67%	July	0.81	1.46 - 1.61	Underperform
ONE CARIBBEAN MEDIA	OCM	Dec-31	4.18	4.00	🔴 -4.3%	🔴 -17.4%	🔴 -79.9%	🔴 -65.2%	15.38	0.26	0.150	3.75%	Apr, Sep	0.41		
WEST INDIAN TOBACCO	WCO	Dec-31	23.88	23.50	🔴 -1.6%	🔴 -33.82%	🔴 -44.5%	🟢 14.9%	15.67	1.50	1.420	6.04%	Apr, May, Aug, Nov	10.10	24.93 - 30.47	Outperform
UNILEVER CARIBBEAN	UCL	Dec-31	16.21	16.50	🟢 1.8%	🔴 -0.90%	🔴 -72.4%	🔴 -49.3%	2.29	7.19	4.500	27.27%	Jun	0.88	20.22 - 22.35	Outperform
Sector Avg									18.37			7.01%				
Manufacturing II																
TRINIDAD CEMENT LTD	TCL	Dec-31	3.60	3.50	🔴 -2.8%	🟢 40.0%	🔴 -20.5%	🟢 95.5%	8.75	0.4	0.000	0.00%	July	2.22	3.79 - 4.64	Outperform
Sector Avg												0.00%				
Trading																
AGOSTINI'S LTD	AGL	Sep-30	47.25	47.25	🟡 0.0%	🟢 97.0%	🟢 170.0%	🟢 248.5%	20.37	2.32	0.900	2.00%	Jan, Jun	1.81	42.45 - 46.92	Underperform
LJ WILLIAMS 'B'	LJWB	Mar-31	1.70	1.70	🟡 0.0%	🟢 13.3%	🟢 157.6%	🟢 80.9%	4.86	0.35	0.070	4.12%	Mar	1.53		
PRESTIGE HOLDINGS	PHL	Nov-30	6.73	7.08	🟢 5.2%	🔴 -6.8%	🔴 -35.6%	🟢 1.1%	-18.63	-0.38	0.060	0.85%	May, Aug	1.54	6.22 - 6.87	Underperform
Sector Avg									2.20			2.32%				
Energy																
TRINIDAD AND TOBAGO NGL LTD	NGL	Dec-31	20.96	20.44	🔴 -2.5%	🟢 20.2%	🔴 -2.7%	N/A	6.16	3.32	0.750	3.59%	Apr, Sept	0.65	22.90 - 27.99	Outperform
Sector Avg									6.16			3.59%				
Non-Banking Finance																
ANSA MERCHANT BANK	AMBL	Dec-31	45.00	45.00	🟡 0.0%	🟢 12.6%	🟢 12.2%	🟢 28.5%	12.57	3.58	1.200	2.67%	May, Oct	1.44	40.47 - 49.46	Marketperform
GUARDIAN HOLDINGS LTD	GHL	Dec-31	27.00	27.53	🟢 2.0%	🟢 31.7%	🟢 117.6%	🟢 89.9%	8.17	3.37	0.700	2.54%	Apr, Sept	1.37	29.98 - 33.13	Outperform
JMMB GROUP LTD	JMMBGL	Mar-31	2.57	2.50	🔴 -2.7%	🟢 30.2%	🟢 177.8%	🟢 197.6%	10.42	0.24	0.011	0.44%	Jul, Dec	1.86		
NATIONAL ENTERPRISES LTD	NEL	Mar-31	3.00	2.92	🔴 -2.7%	🔴 -6.7%	🔴 -72.6%	🔴 -80.5%	N/A	1.47	0.000	0.00%	Nov, Dec	0.72	4.32 - 5.28	Outperform
Sector Avg									10.39			1.41%				
SME																
CINEMA ONE	CINE1	Sep-30	1.79	2.00	🟢 11.7%	🔴 -50.0%	N/A	N/A	N/A	-0.74	0.000	0.00%	N/A	0.45		
ENDEAVOUR HOLDINGS LIMITED	EHL	Apr-19	7.50	7.49	🔴 -0.1%	🟡 0.0%	N/A	N/A	9.48	0.79	0.000	0.00%	Jan, April	0.44		Review
Sector Avg									9.48			0.00%				
USD Equities																
MPC Caribbean Energy Limited	MPCCEL	Dec-31	0.90	0.90	🟡 0.0%	🔴 -10.0%	N/A	N/A	N/A	-0.01	0.000	0.00%	Sept	0.99		
Sector Avg																
Mutual Fund Market																
CLICO INVESTMENT FUND	CIF	Dec-31	30.24	29.00	🔴 -4.1%	🟢 14.9%	🟢 28.2%	N/A	N/A	N/A	0.910	3.14%	Feb, Aug	0.97	29.54 - 32.64	Outperform
CALYPSO MACRO INDEX FUND	CALYP	Dec-31	19.59	18.52	🔴 -5.5%	🟢 32.2%	N/A	N/A	N/A	N/A	0.310	1.67%	Jan, Apr, Jul, Oct	0.88	19.02 - 23.02	Outperform

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